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**上海集优**  
SHANGHAI PRIME

上海集優機械股份有限公司

**Shanghai Prime Machinery Company Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02345)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING HELD ON  
30 DECEMBER 2020**

The board of directors of the Company is pleased to announce that the extraordinary general meeting (“EGM”) of the Company was held on Wednesday, 30 December 2020 and the resolution proposed at the EGM was duly passed by the shareholders of the Company (the “Shareholders”) by way of poll.

Reference is made to the notice of extraordinary general meeting (the “Notice of EGM”) and the circular (the “Circular”) issued by Shanghai Prime Machinery Company Limited (the “Company”) on 4 December 2020. Capitalised terms used in this announcement shall have the same meanings as those defined in the Notice of EGM and the Circular unless otherwise indicated.

**RESULTS OF THE EGM**

The Board is pleased to announce that the EGM was held at Meeting Center, North 6th Floor, 2747 Songhuajiang Road, Hongkou District, Shanghai, PRC on Wednesday, 30 December 2020 at 10: 00 a.m..

The EGM was convened in compliance with the laws and regulations of the PRC, including the Company Law of the PRC, the requirements of the Articles of Association and the Listing Rules. Mr. Zhou Zhiyan, the chairman of the Board, chaired the EGM.

The resolution proposed at the EGM was voted by way of a poll. The voting results in respect of the resolution proposed at the EGM is as follows:

Ordinary resolutions		Total number of votes (%)		
		For	Against	Abstain*
1.	To consider and approve the appointment of PricewaterhouseCoopers as the Company's auditors for the financial year of 2020 and the authorisation of the board of the directors of the Company to determine the auditors' remuneration.	1,151,046,633 100%	0 0%	0

\* Pursuant to the Articles of Association, if shareholder or his proxy abstains from voting or gives up his/her/its voting rights, such abstention shall not be included in the number of valid votes when the Company counts the voting results.

As more than half of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.

Tricor Investor Services Limited, the Company's H share registrar, acted as the scrutineer in respect of the voting at the EGM and performed the calculation to determine the above poll voting results based on the completed and signed poll voting forms collected by the Company.

As at the date of the EGM, the total number of issued Shares was 1,725,943,420 Shares.

The total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions was 1,725,943,420 Shares, representing 100% of the total issued Shares. There were no restrictions on any Shareholder casting votes on the ordinary resolutions above at the EGM. Neither are there Shareholders entitled to vote only against or required to abstain from voting in respect of the ordinary resolutions proposed at the EGM under the Listing Rules, nor Shareholders have expressed in the Circular that they will vote against or abstain themselves from voting regarding any resolutions proposed at the EGM. The Shareholders, holding in aggregate 1,151,046,633 Shares, representing approximately 66.69% of the issued Shares, were present in person or by proxy at the EGM.

By order of the Board of  
**Shanghai Prime Machinery Company Limited**  
**Zhou Zhiyan**  
*Chairman*

Shanghai, the PRC

30 December 2020

*As at the date of this announcement, the Board consists of Executive Directors, namely Mr. Zhou Zhiyan, Mr. Zhang Mingjie, Mr. Si Wenpei, Mr. Xiao Yuman and Mr. Xia Sicheng; Non-executive Director, namely Mr. Dong Yeshun; and Independent Non-executive Directors, namely Mr. Ling Hong, Mr. Chan Oi Fat and Mr. Sun Zechang.*